

**TEXAS PUBLIC FINANCE AUTHORITY
TUESDAY, MARCH 16, 2004 2:00 PM
CAPITOL EXTENSION HEARING ROOM E2.010
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approval of minutes of the February 18, 2004 Board meeting.
3. Report on the sale of the Texas Public Finance Authority Stephen F. Austin State University Tuition Revenue Financing System Revenue Bonds, Series 2004, and report on the sale of the Texas Public Finance Authority Armory Improvement Revenue Bonds, Series 2004.
4. Consider the adoption of a Resolution authorizing issuance of the Texas Public Finance Authority Texas Southern University Revenue Financing System Revenue Bonds, Series 2004, designating a pricing committee, and resolving other matters related to the sale and delivery of such bonds.
5. Consider the adoption of an amendment to the Resolution for the Authority's Texas State Technical College System Building Revenue and Refunding Bonds, Series 1992, and authorize other necessary action in connection with the release of Waco Campus Housing.
6. Consider selection of Underwriting Pool.
7. Consider selection of SWAP Advisor.
8. Other Business/Staff Report.
- Closed Meeting*
9. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
10. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.