

**TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, MARCH 3, 2005 11:00 A.M.
TRAVIS BUILDING, ROOM 1-111
AUSTIN, TEXAS 78701**

1. Call to order.
 2. Approval of minutes of the February 3, 2005 Board meeting.
 3. Consider the adoption of a resolution establishing a commercial paper program to fund the Texas Military Preparedness Commission Texas Military Value Revolving Loan Account to finance loans to defense communities and to refund or refinance the commercial paper; authorizing the execution and delivery of certain agreements; approving an offering memorandum and authorizing its distribution, and resolving other related matters.
 4. Consider the proposed refunding of certain outstanding Texas Southern University Tuition Revenue Bonds, select a method of sale, appoint outside consultants, and take other necessary, related action.
 5. Consider a Request for Financing from the Stephen F. Austin State University to finance one or more phases of housing construction projects and other capital improvements, with an initial amount of approximately \$17 million for the first phase of the financing, select a method of sale, appoint outside consultants, and take other necessary, related action.
 6. Legislative Update.
 7. Other Business/Staff Report
- Closed Meeting*
8. Pursuant to Texas Government Code, Section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.
- Reconvene Open Meeting*
9. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
 10. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.