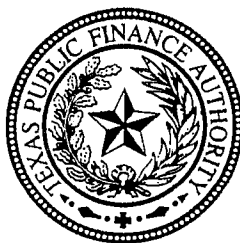


Texas Public Finance Authority

Board of Directors:

Gary E. Wood, Chair
Ruth C. Schiermeyer, Vice Chair
Linda McKenna, Secretary
Gerald Alley
D. Joseph Meister
Rodney K. Moore
Robert T. Roddy, Jr.



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Dwight D. Burns
Executive Director

TEXAS PUBLIC FINANCE AUTHORITY
MONDAY, AUGUST 3, 2009 10:00 A.M.
Capitol Extension Hearing Room E2.028
AUSTIN, TEXAS 78701

1. Call to order.
2. Confirm meeting posting compliance with the Open Meetings Act.
3. Approve the minutes of the July 9, 2009 Board meeting.
4. Consideration, discussion, and possible action to approve a Request for Financing from Texas Facilities Commission to issue approximately \$29,000,000 of general obligation bonds to finance repair and renovation projects, select a method of sale, appoint outside consultants, and take other necessary related action.
5. Consider the adoption of a Resolution and approval of the Preliminary Official Statement for the General Obligation and Refunding Bonds, Series 2009, designate a pricing committee and take other necessary related.
6. Consider the adoption of a Resolution establishing the Authority's State of Texas General Obligation Commercial Paper Notes, (Cancer Prevention and Research Institute of Texas Project) Series A (Taxable) and Series B (Tax-Exempt), approving the Offering Memorandum, and authorizing a Liquidity Agreement, Dealer Agreements, and Issuing and Paying Agent Agreement, and resolving related matters.
7. Consider the adoption of a Resolution establishing the Authority's Texas Windstorm Insurance Association Revenue Commercial Paper Notes, Series 2009, approving the Offering Memorandum, and authorizing a Liquidity Agreement, Dealer Agreements, and Issuing and Paying Agent Agreement, and resolving related matters
8. Other Business/Staff Report

(continued)

Closed Meeting

9. Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflict with Texas Government Code, chapter 551.

Reconvene Open Meeting

10. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.