

Texas Public Finance Authority

Board of Directors:

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TEXAS PUBLIC FINANCE AUTHORITY
THURSDAY, August 2, 2012, 10:30 A.M.
Capitol Extension, Hearing Room E2.028
AUSTIN, TEXAS 78701

AMENDED AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the July 9, 2012, Board meeting.
4. Consideration, discussion, and possible action to adopt a Resolution, select a Pricing Committee and approve the Preliminary Official Statement for the Texas Public Finance Authority Midwestern State University Revenue Financing System Revenue Refunding Bonds, Series 2012, and take other action as necessary.
5. Consideration, discussion, and possible action to adopt the Eighth Supplemental Bond Resolution Authorizing the Execution of a Loan Agreement and the Series A 2012-4 Note on Parity with Other Obligations under the Texas Southern University Revenue Financing System Pursuant to the Historically Black College and University Capital Financing Program and Resolving Other Matters Related Thereto.
6. Consideration, discussion and possible action to ratify actions taken by Authority Representatives for the execution and delivery of Transaction Documents and other actions taken in furtherance of the Issuance of Class 1 Public Securities on Behalf of the Texas Windstorm Insurance Association.
7. Consideration, discussion, and possible action to approve the Authority's Legislative Appropriations Request for the FY14-15 biennium.
8. Staff Report (no action required).
9. *Executive Session:*

- a. Pursuant to Texas Government section 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter, listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.
- b. Pursuant to Texas Government section 551.074, the Board may convene in closed session at any time during this meeting to deliberate personnel issues, including the duties, responsibilities and performance of the Executive Director and the duties and responsibilities and performance of other staff.

Reconvene Open Meeting:

The open meeting will be reconvened, and any final action required concerning matters deliberated in the Closed Meeting must be taken at this time.

10. Discussion of future meeting dates and times.

11. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, TX 78701.