

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ramon Manning, Vice Chair
Rodney K. Moore, Secretary
Shanda G. Perkins
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**Texas Public Finance Authority
Board Meeting
Tuesday, January 26, 2021 - 10:00 A.M.**

**Via Video Conference
Public access information available on
the TPFAs website at: <http://www.tpfa.texas.gov>**

Due to Governor Greg Abbott's March 13, 2020 proclamation of a state of disaster affecting all counties in Texas due to the coronavirus and the Governor's March 16, 2020 suspension of certain provisions of the Texas Open Meetings Act, this meeting of the Texas Public Finance Authority will be held via video conference call, as authorized under Section 551.127 of the Texas Government Code.

AGENDA

The Board may discuss and take action regarding any of the following matters:

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of Board members, if necessary.
3. Review and approval of the minutes of the November 5, 2020 Board meeting and the January 5, 2021 Board work session.
4. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of Texas Public Finance Authority Lease Revenue Bonds, Taxable Series 2021 (Texas Department of Transportation); authorizing and appointing a Pricing Committee of the Board; approving a Preliminary Official Statement; approving a Lease Agreement; the execution of a Purchase Contract and other related documents; and authorizing the taking of other necessary action related thereto.
5. Consideration, discussion and possible action to approve a Request for Financing submitted by the Texas Military Preparedness Commission, in an amount not to exceed \$30,000,000 in general obligation debt; selection of a method of sale; appointment of outside consultants, if necessary; and taking other necessary related action.

6. Staff Update:
 - a. Personnel update
 - b. Legislative update and state budget process
 - c. Agency Annual Financial Report
 - d. Market update
7. Future transactions and market conditions.
8. Future agenda items and meeting dates.
9. Adjourn.

THE BOARD MAY GO INTO CLOSED SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

An electronic copy of the agenda is available at <http://www.tpfa.texas.gov/agenda.aspx>. A recording of the meeting will be available after the meeting. To obtain the recording, please contact Donna Weinberger, at 512/463-5544.

Information regarding use of the Zoom webinar application can be found on the TPFA website: at <http://www.tpfa.texas.gov>. Further technical information regarding the Zoom webinar application can be found at the [Zoom Help Center: https://support.zoom.us/hc/en-us/articles/115004954946-Joining-and-participating-in-a-webinar-attende](https://support.zoom.us/hc/en-us/articles/115004954946-Joining-and-participating-in-a-webinar-attende).

Information regarding accessing the meeting via a toll-free dial-in number is also available on the TPFA website at: <http://www.tpfa.texas.gov>.