

TEXAS PUBLIC FINANCE AUTHORITY

BOARD OF DIRECTORS:

Billy M. Atkinson, Jr., Chair
Ruth C. Schiermeyer, Vice Chair
Gerald B. Alley, Secretary
Mark W. Eidman
Walker N. Moody
Rodney K. Moore
Robert T. Roddy, Jr.



MAILING ADDRESS:

Post Office Box 12906
Austin, Texas 78711-2906

PHYSICAL ADDRESS:

300 West 15th Street, Suite 411
Austin, Texas 78701

TELEPHONE: (512) 463-5544

FACSIMILE: (512) 463-5501

INTERIM EXECUTIVE DIRECTOR

John Hernandez

Texas Public Finance Authority
Thursday April 3, 2014 –1:00 P.M.
Capital Extension Hearing Room E2.028
State Capitol
1400 N. Congress Ave.
Austin, Texas 78701

AGENDA

1. Confirm meeting posting compliance with the Open Meetings Act.
2. Excuse absences of board members, if necessary.
3. Approve the minutes of the February 6, 2014, Work Session and Board meeting.
4. Consideration, discussion and possible action to approve the Texas Historical Commission's Request for Financing to issue approximately \$4,216,705 in general obligation debt pursuant to Art. III, Sec. 50-g, Texas Constitution, Texas Government Code 1232, S.B. 1, 83rd Legislature, Regular Session (2013), Art. IX, Sec. 17.02, for courthouse grants, select a method of sale, appoint outside consultants and take other necessary related action.
5. Consideration, discussion, and possible action to adopt a Resolution authorizing the issuance of one or more series of Texas Public Finance Authority Texas Workforce Commission Unemployment Obligation Assessment Revenue Refunding Bonds, Series 2014 authorizing the refunding, defeasance and redemption of certain outstanding bonds; authorizing and appointing a Pricing Committee of the Board; approving the Preliminary Official Statement and authorizing the distribution of same; authorization and approval of the Financing and Pledge Agreement, as amended and restated, a Funds Management Agreement, Escrow Agreement, Purchase Contract and other related documents pertaining to such Series 2014 Bonds; and authorizing taking other necessary action related thereto.
6. Administrative matters related to the employment and duties of the Interim Executive Director and Director of Business Administration, and including the posting, review, and selection of candidates for the Executive Director and General Counsel positions.

7. Update on open meeting options via teleconference or video conference.
8. Consideration and possible action regarding the Executive Director search.
9. Discussion of future meeting dates and times.
10. Adjourn.

THE BOARD MAY GO INTO CLOSED EXECUTIVE SESSION REGARDING ANY ITEM ON THE AGENDA IF PERMITTED UNDER THE OPEN MEETINGS ACT, GOVERNMENT CODE CHAPTER 551.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact John Barton at 512/463-5544. Requests should be made as far in advance as possible. Contact John Barton if you need any additional information, Texas Public Finance Authority, 300 W. 15th Street, Suite 411, Austin, TX 78701.