

Texas Public Finance Authority

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**TEXAS PUBLIC FINANCE AUTHORITY
CHARTER SCHOOL FINANCE CORPORATION
FRIDAY, DECEMBER 10, 2010 -- 10:00 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approve the minutes of the July 7, 2010 Board meeting.
3. Consideration, discussion, and possible action on a Request for Financing for Cosmos Foundation, Inc., including adopting a resolution authorizing issuance of Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Cosmos Foundation, Inc.) Series 2011A, Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Cosmos Foundation) Series 2011B and Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Cosmos Foundation, Inc.) (Qualified School Construction Bonds – Direct Pay) Series 2011 Q, in an amount not to exceed \$80,000,000 in the aggregate approving a Trust Indenture, Loan Agreement, Public Hearing, and other related matters.
4. Update on status of approved A. W. Brown Financing Request for sale of bonds in 2011, including taking action, if necessary, to delegate authority to staff to make non-substantive amendments to approved financing documents to reflect changes as a result of delay in sale.
5. *Executive Session:*

Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.

Reconvene Open Meeting

(continued)

6. The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
7. Discussion of possible future meeting dates.
8. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield or Donna Richardson at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.