

TEXAS PUBLIC FINANCE AUTHORITY

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**TEXAS PUBLIC FINANCE AUTHORITY
CHARTER SCHOOL FINANCE CORPORATION
THURSDAY, JULY 11, 2013 -- 10:30 A.M.
CAPITOL EXTENSION HEARING ROOM E2.028
AUSTIN, TEXAS 78701**

1. Call to order.
2. Approve the minutes of the December 10, 2012 Board meeting.
3. Discussion, consideration and possible action on Texas Credit Enhancement Program (TCEP) grants, including policy on requests to transfer grant award to a refunding and approval of timeline for issuance of a new grant application in 2013.
4. Discussion, consideration and possible action on a Request for Financing by LTTS Charter School Inc., d/b/a Universal Academy, including adopting a Resolution authorizing issuance of Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Universal Academy) Series 2013A, Texas Public Finance Authority Charter School Finance Corporation Education Revenue Bonds (Universal Academy), Series 2013B and Texas Public Finance Authority Charter School Finance Corporation Taxable Education Revenue Bonds (Universal Academy) Series 2013Q (Qualified School Construction Bonds – Direct Pay) in an amount not to exceed \$42.4 million and the execution of a Loan Agreement, a Trust Indenture and other documents and resolving other matters in connection therewith.
5. Executive Session:
Pursuant to Texas Government 551.071(2), the Board may convene in closed session at any time during this meeting to obtain legal advice from its counsel concerning any matter listed on this agenda, in which the duty of its attorney under the Texas Disciplinary Rules of Professional Conduct conflicts with Texas Government Code, chapter 551.

Reconvene Open Meeting (after Executive Session):
The open meeting will be reconvened for final action of the Board concerning matters deliberated in the Closed Meeting, if such action is required.
6. Discussion of possible future meeting dates.
7. Adjourn.

Persons with disabilities, who have special communication or other needs, who are planning to attend the meeting should contact Paula Hatfield at 512/463-5544. Requests should be made as far in advance as possible. If you need any additional information, contact Paula Hatfield, 512/463-5544, 300 W. 15th Street, Suite 411, Austin, Texas 78701.