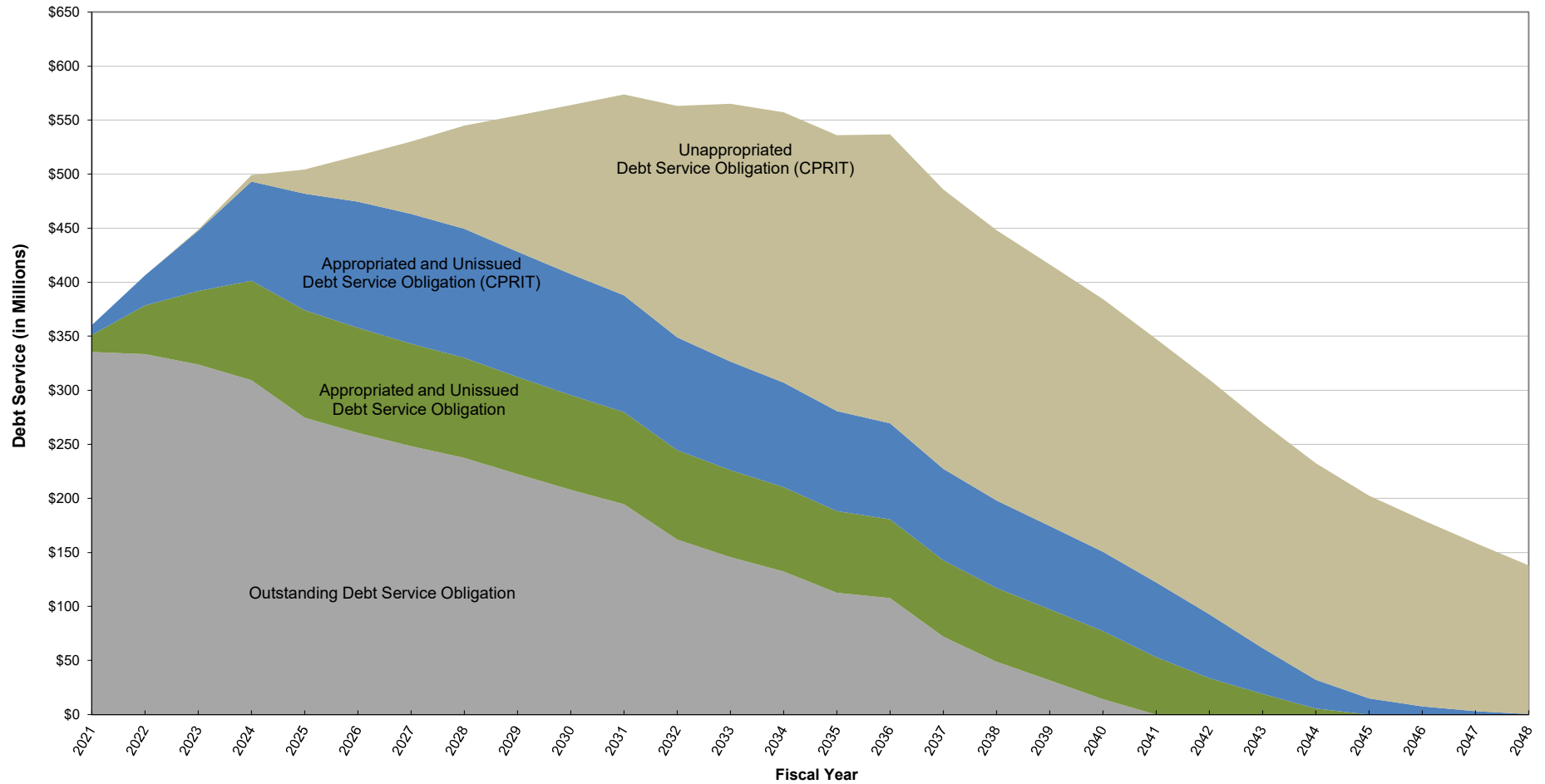


**Texas Public Finance Authority**  
**Debt Service Supported by General Revenue**  
 Including Revenue and General Obligation Bonds  
 as of 8/1/20



\*Unappropriated debt service is based on CPRIT expenditure estimates provided in January 2020.

1. Includes all issued TPGA General Revenue supported debt, and amounts appropriated and unissued as authorized by Art. III, Sec. 49-l, 50-f, 50-g, 67 (CPRIT) of the Texas Constitution.
  - a. General Revenue Dedicated is appropriated for Art. III, Sec. 49-n (TMVRLP) and debt service is repaid by loan payments
2. Unissued debt assumes the issuance of Commercial Paper.
  - a. CP Assumptions TX Const., Art. III, Sec. 49-l, 50-f, & 50-g: level principal payments with a 20 year repayment schedule and a 5.25% for FY21, 3.75% for FY22, 4.0% for FY23 and 5.25% thereafter..
  - b. CP Assumptions for TX Const., Art. III, Sec. 67: level principal payments with a 20 year repayment schedule, 5.25% for FY21, 4.75% for FY22, 5.0% for FY23 and 6.5% thereafter..
  - c. CP Assumptions for House Bill 1, 84th Leg. RS, p. 1-45, Rider 19 and HB 1, 86th Leg. RS, p. 1-46, Rider 16 (TFC Revenue Bonds): level principal payments with a 20 year repayment schedule, 5.25% interest rate for FY 21, 3.75% for FY22, 4.0% for FY23 and 5.25% thereafter.
  - d. CP Assumptions for HHSC Revenue Debt 86th Leg. RS, p. 1I-36, Rider 2 : level debt service payments with a 20 year maturity, tax-exempt debt issued at 5% interest rate and 1% administration fee.
3. Excludes unappropriated amounts for remaining authorization related to TX Const., Art. III, Sec. 49-l, 50-f
4. Excludes amounts unissued as authorized by Art III, Sec. 49-n (TMVRLP).
5. Excludes University debt.